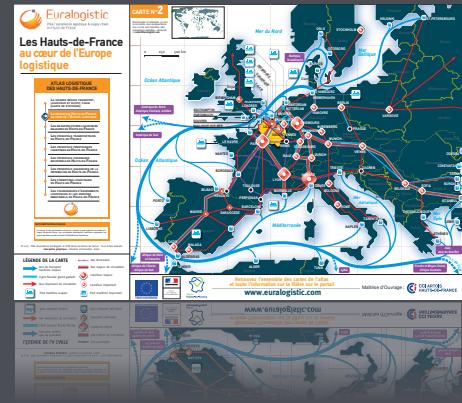




LOGISTICS ATLAS OF THE **HAUTS-DE-FRANCE REGION**



Document produced by the regional cluster Euralogistic • graphic conception: Cituation et Ensemble, Arras

Find out more on www.euralogistic.com

FOREWORD

The co-modality transportation, logistics and the supply-chain management are the key points of the Hauts-de-France region.

This second publication aims to highlight the advantages of the territory which strives to strengthen its position as a logistics and commercial hub.

Inside a huge consumer basin of 80 million inhabitants around 300 km, the Hauts-de-France region is based in the heart of the European logistics area located at the crossroad of 3 main European capitals: Paris, London and Brussels.

Moreover, the region is ideally linked with the main busy maritime axis of the world with a competitive rail, waterway, and airline network fostered by international trade and by its closeness with Benelux (Belgium –Netherlands – Luxemburg). These assets allow the region to be a competitive stakeholder in the logistics comparing to the other French regions.

E-commerce, the increasing using of the digitalization, the automatization, the flows bundling, the circular economy, the CSR, the promotion of good practices of the supply chain management throughout companies constitute a powerful leverage for growth, innovation and employment in the logistics field. These new issues occur to be the ambition never addressed before by a region. The region Hauts-de-France brings these new strong targets.

This atlas is a precious tool for the companies: 9 gathered thematic maps which help stakeholders to get in touch easily with other main stakeholder (in term of number of employees, warehouse surface...) ranked by fields: providers, leaders, equipment suppliers, training centers...

The Pôle d'Excellence Régional Euralogistic wants to thank the whole co-financers and partners who support this work.

MAPS INDEX

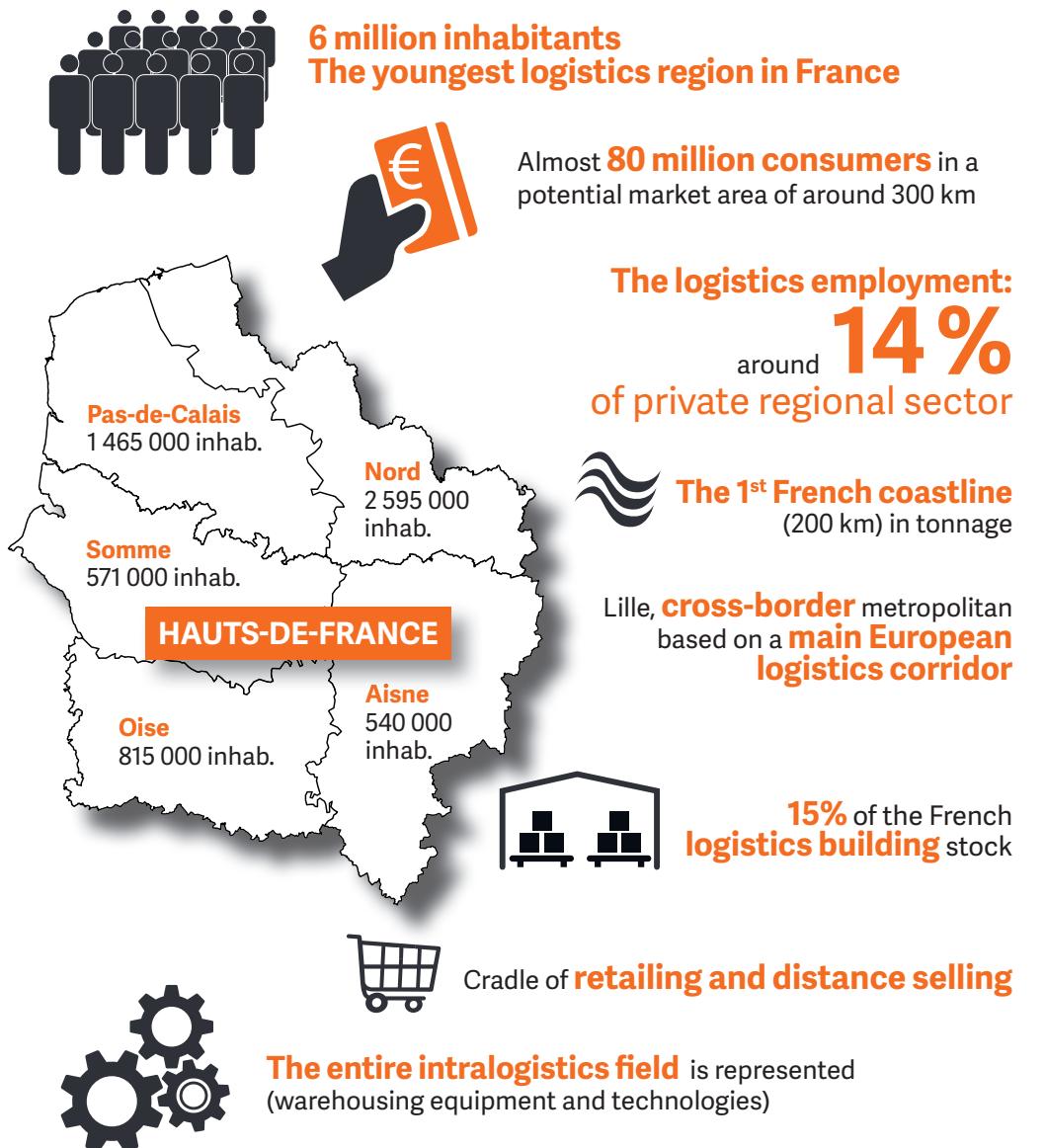
- 1/** The great logistics, transportation and supply-chain region (synthetic map)
- 2/** The Hauts-de-France in the heart of the logistics European area
- 3/** The main logistics infrastructures in the Hauts-de-France
- 4/** The main carriers in the Hauts-de-France
- 5/** The main logistics providers in the Hauts-de-France
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- 7/** The main retailers in the Hauts-de-France
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Euralogistic

Pôle d'excellence logistique & supply chain
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SOME KEY DATA...



Find out more on "2017 Key data" booklet on www.euralogistic.com
(Available both in french and in english)

 **Euralogistic**
Pôle d'excellence logistique & supply chain
en Hauts-de-France

LOGISTICS AND SUPPLY CHAIN IN OUR DNA

Who we are?

Euralogistic is a regional center of excellence in logistics and in supply-chain. Its action spreads across the whole Hauts-de-France region.

Owned by the French chamber of commerce, with the support of Europe, the French government, the regional council, public bodies and companies, the Pôle d'Excellence offers a range of services towards logistics stakeholders (companies, platforms, public bodies, prescribers, training centers...):

- Field promotion
- Survey and networking
- Logistics project engineering
- Territories expertise
- Excellence in training and research

The Pôle d' excellence's headquarter is based on a campus next to the European multimodal platform entrance, DELTA 3, beside the A1 highway in the south of Lille.

Contact: 00 33 (0)3 21 74 16 12 • www.euralogistic.com

Pôle Euralogistic - Campus Euralogistic
Plate-forme multimodale Delta 3 – 622 Rue des Hauts-de-France
62110 HÉNIN-BEAUMONT - FRANCE

Contracting authority:



The great logistics, transportation & supply-chain region (synthetic map)

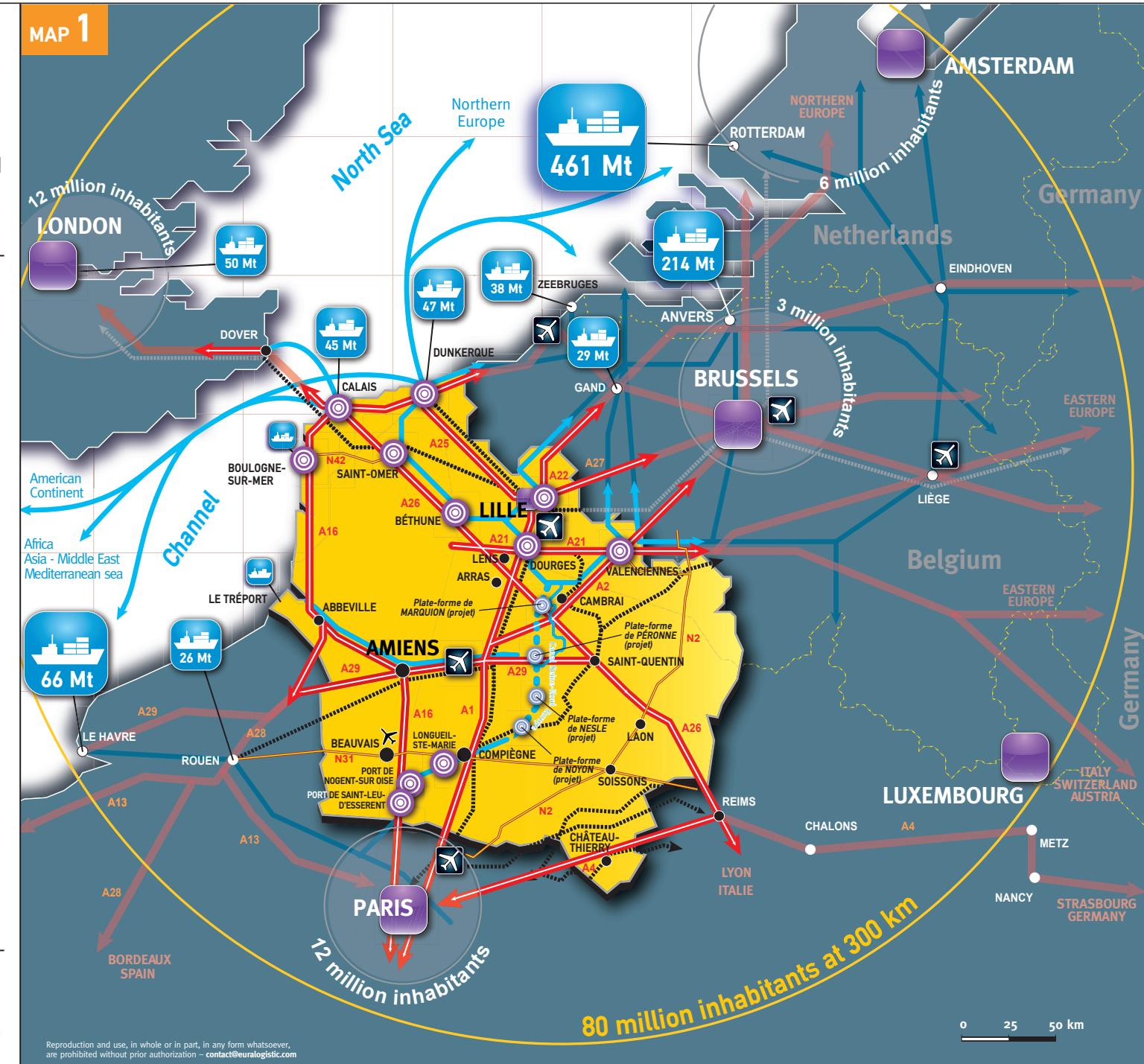
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- THE LOGISTICS EQUIPMENT SUPPLIERS AND IMMATERIAL SERVICES IN HAUTS-DE-FRANCE



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The Hauts-de-France in the heart of the logistics European area

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METHODOLOGY MEMO
The depicted waterborne network is the high gauge canal linked with the Hauts-de-France region. The main maritime destinations gather regular lanes from the Great Maritime Port of Dunkerque.

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MAP 2

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0 250 500 km

Atlantic Ocean

North Sea

Baltic sea

North America,
Central America, West Indies

South America

Atlantic Ocean

Channel

Portugal

Spain

Andorra

Barcelona

Cadiz

Malaga

Tanger

Morocco

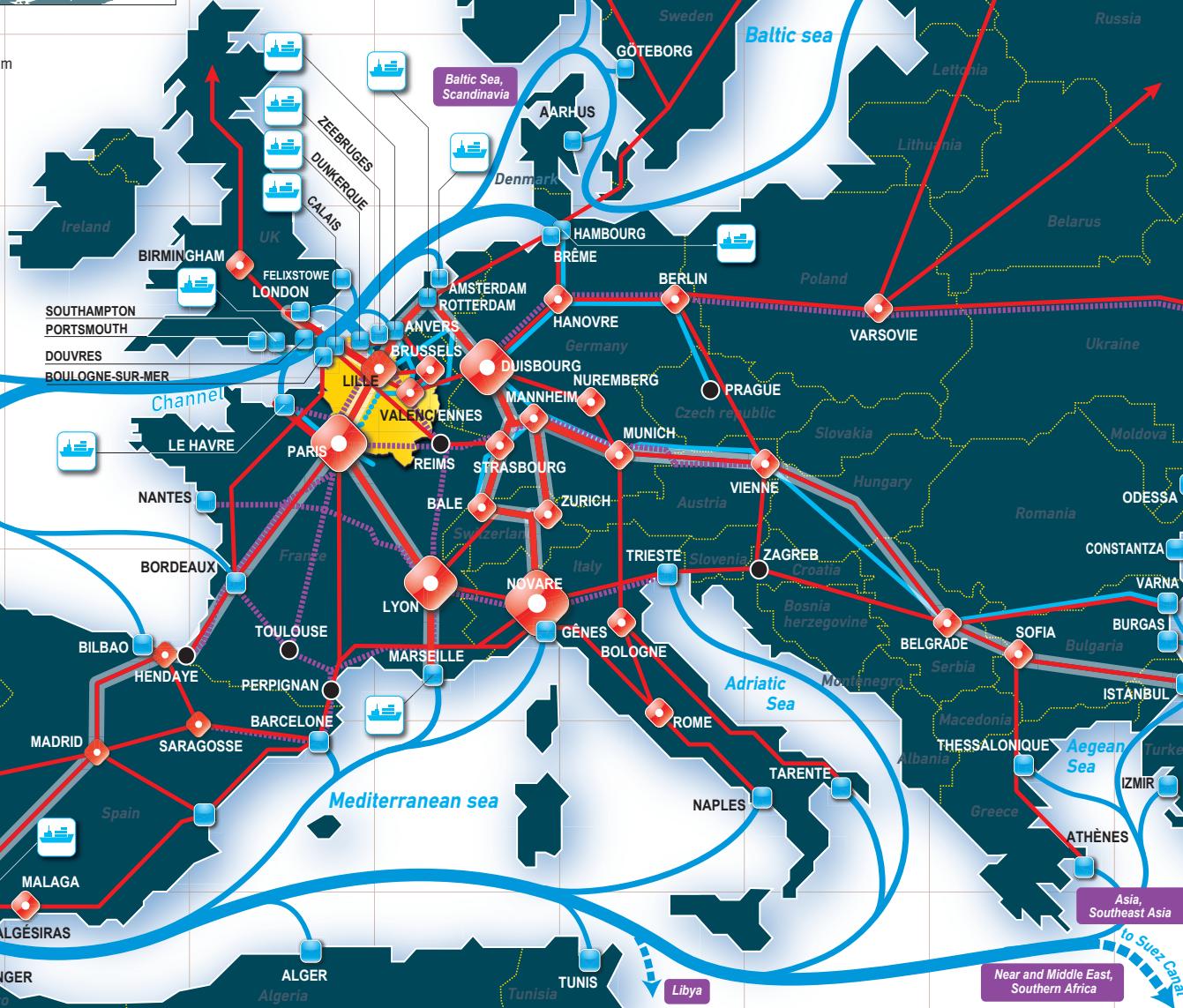
Algiers

Alger

Tunis

Tunisia

Libya



MAP LEGEND

- | | |
|----------------------------|-------------------------|
| Main maritime corridor | Rail freight corridor |
| Wide-gauge waterways | Main roadway corridor |
| Important roadway corridor | Main crossroad |
| Main maritime port | Important crossroad |
| Important maritime port | Important maritime port |

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With:
Région
Hauts-de-France
NORLINK PORTS
Ports Hauts-de-France



The main logistics infrastructures in Hauts-de-France

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ption: Cituation et Ensemble - Arras

METHODOLOGY MEMO

depicted hubs are the main multimodal platform (in terms of volumes) with minimum 2 transportation modes (railtime, road, barge). They are different from road transportation center (solely one mode). This list was conducted with the support of the territorial chamber of commerce experts.

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MAP 3



The main carriers in Hauts-de-France

LOGISTICS ATLAS OF THE HAUTS-DE-FRANCE

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METHODOLOGY MEMO

Companies in the transportation field (NAF code
49.202 – 49.41A – 49.41B – 49.41C – 50.202 –
50.402 – 51.21Z – 52.29A) with a minimum
number of 100 employees

MAP LEGEND

- Highway network
- Main national roads
- Highway rail line
- Freight rail line
- Cities
- Inland wide-gauge navigation
- Inland small and middle-sized navigation
- The forthcoming North-Seine Canal Europe route

PICTOGRAPH LEGEND

- Local road haulage
- Intercity road haulage
- Truck rental with driver
- Couriers, express freight

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The main logistics providers in Hauts-de-France

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METHODOLOGY MEMO

Logistics providers (NAF codes: 52.10A – 52.10B – 52.21Z –
52.22Z – 52.24A – 52.24B) who own large warehouses (more than 20 000 sq. meters). Industrial
companies with storage activities are not included.

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The main industrial shippers in Hauts-de-France

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METHODOLOGY MEMO

trial production companies with significant logistics flows in Ile-de-France. This list was conducted with the support of the territorial chamber of commerce experts. For the sake of data readability, IAP cannot assert its completeness (see NAF codes confusion in logistics field which obliges an understanding of the synthetic

MAP LEGEND

- The legend includes the following entries:

 - Highway network**: Represented by a yellow-orange line.
 - Main national roads**: Represented by an orange line.
 - Highway rail line**: Represented by a purple dashed line.
 - Rail freight line**: Represented by a pink dotted line.
 - Cities**: Represented by a yellow square containing a black circle.
 - Inland wide-gauge navigation**: Represented by a blue line with a white circle.
 - Inland small and middle-sized navigation**: Represented by a light blue line.
 - The forthcoming North Sea Canal Europe route**: Represented by a dark blue line with five white circles.

PICTOGRAPH LEGEN

- Metallurgy and processing of metals
 - Minerals products
 - Food industry
 - Shipbuilding, aircraft and train construction
 - Mechanical industry and equipment
 - Automotive industry
 - Cosmetic, chemistry and rubber
 - Paper mill
 - Recycling
 - Other industries

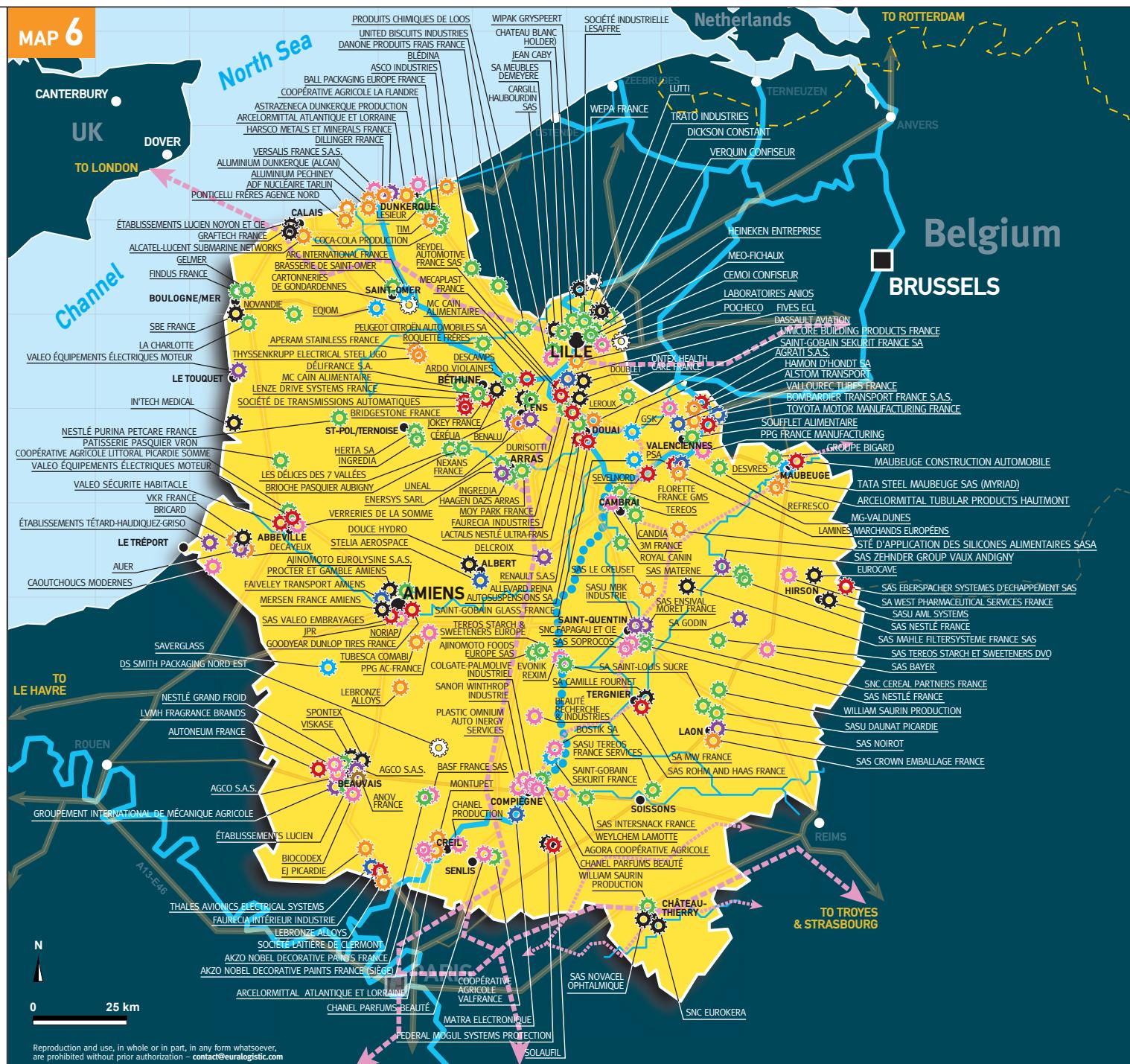
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A circular logo consisting of three curved lines forming a globe-like shape, with the word "With:" written above it.

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MAP 6



The main retailers in Hauts-de-France

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THE MAIN INDUSTRIAL SHIPS OF FRANCE

THE MAIN RETAILERS

THE LOGISTICS TRAINING

THE LOGISTICS EQUIPMENT SUPPLIERS

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APLOGIE MEMO

s-formes de distribution générant des flux ée à la suite d'une consultation des différen données, cette carte ne peut prétendre à l nécessaire interprétation pour cartographie

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- INFRASTRUCTURE**

 - Highway network (orange line)
 - Main national roads (dark orange line)
 - Highway rail line (purple dashed line)
 - Freight rail line (pink dotted line)
 - Cities (yellow square with black dot)
 - Inland wide-gauge navigation (blue circle)
 - Inland small and middle-sized navigation (light blue line)
 - The forthcoming North Seine Canal Europe route (blue dots)

PICTOGRAPH LEGEND

 - Textile, clothing and leather (orange hexagon)
 - General trade (green hexagon)
 - Food trade (grey hexagon)
 - Mail order (blue hexagon)
 - Equipment trade (pink hexagon)

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APLOGIE MEMO

s-formes de distribution générant des flux ée à la suite d'une consultation des différen données, cette carte ne peut prétendre à l nécessaire interprétation pour cartographie

MAP 7



The logistics training inn Hauts-de-France

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MAP LEGEND

- A legend containing seven entries, each with a colored line segment followed by a label: Highway network (orange), Main national roads (dark red), Highway rail line (purple dashed), Freight rail line (pink dotted), Cities (yellow circle with black dot), Inland wide-gauge navigation (blue circle with white dot), and Inland small and middle-sized navigation (light blue line). The 'The forthcoming North Seine Canal Europe route' entry is partially visible at the bottom.

PICTOGRAPH LEGEND

- Apprentices training center in transport and logistics
 - Master and engineers
 - Technological university
 - Public and private high schools and continuing education centers
 - Other training centers

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MAP 8



MAP 9bis



The logistics equipment suppliers and immaterial services in the Hauts-de-France (depicted on the number 9 map)

LOGISTICS ATLAS OF THE HAUTS-DE-FRANCE

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METHODOLOGY MEMO

Census of main distributors, equipment manufacturer with logistics target, load carrier, engineering offices based in the Hauts-de-France region.

Source: Pôle Euralogistic

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SHELVING AND PROTECTION

1 ACTIFLIP	Leers	03 20 82 19 45
2 AMÉNAGEMENT MONTAGE LEROUX	Lesquin	03 20 87 91 61
3 ARC DISTRIBUTION	Tourcoing	03 20 96 96 96
4 CONSTRUCTEUR DEXION FRANCE	Chantilly	03 44 54 52 00
5 CONTINENTAL RACK	Douai	03 27 86 11 20
6 DELTOILLE DIFFUSION INDUSTRIE	Quesnoy-sur-Deule	03 20 94 49 51
7 DUWIC	Duisans	03 21 50 78 78
8 ECOLOG	Henin-Beaumont	03 21 77 82 75
9 EQUIP'RAYONNAGE	Perenches	03 62 23 82 70
10 FERALCO	Wambrechies	03 20 83 34 52
11 FROGET RAYONNAGES	Lestrem	03 21 54 58 82
12 JYDE AGENCEMENT	Caufty	03 44 66 46 00
13 LÉPINARD	Courcelles-lès-Lens	03 21 77 92 92
14 MANORGA	Lys-lez-Lannoy	03 20 82 89 90
15 MECALUX	Lille	03 20 72 73 02
16 OHIRA RAYONNAGES	Glisy	03 22 44 51 43
17 PICARDIE CLOISONS	Amiens	03 22 33 60 00
18 POLPALY	Hem	09 64 36 58 43
19 PRO RACK	Caudry	06 50 74 78 71
20 PROVOST	Neuvill-en-Ferrain	03 20 11 53 53
21 PUISSEANCE	Saintghin-en-Weppe	03 20 65 05 84
22 RACK SERVICE CRÉATION	Cauchy-la-Tour	06 89 93 16 06
23 RAYOMETAL	Wasquehal	03 20 83 98 87
24 RAYON	Leers	03 20 66 29 99
25 ROLÉCO (SITE E-COMMERCE)	Tourcoing	03 20 22 00 11
26 SECURAC	Somain	06 38 55 28 39
27 SICRAL	Rivery	09 70 35 93 71
28 STOW	Villeneuve-d'Ascq	03 20 47 02 06
29 SYSTEM3CANTILEVER	Croix	03 62 13 25 16

HANDLING ENGINES

1 AD MANUTENTION	Bauvin	03 20 85 65 09
2 APROLIS	Lesquin	03 826 106 126
3 APROLIS	Calais	03 826 106 126
4 APROLIS	Dunkerque	03 826 106 126
5 APROLIS	Peronne	03 826 106 126
6 APROLIS	Creil	03 826 106 126
7 ARC LOCATION	Amiens	03 22 43 23 38
8 ARGENTO MANUTENTION ET FILS	Ebbinghem	03 28 48 66 64
9 ATEMA	Fretin	09 61 24 77 80
10 ATLET	Lesquin	03 20 16 98 00
11 ATOUTLOC	Escaudain	03 27 22 34 65
12 CANTINIAU	Feignies	03 27 53 67 00
13 CAPM EUROPE	Senlis	06 25 77 54 93
14 DRON	Seclin	03 20 90 25 90
15 FENWICK	Wambrechies	03 20 14 63 83
16 FENWICK	Marly	03 27 21 53 35
17 FENWICK	Quaedypre	03 28 23 89 40
18 FENWICK	Liercourt	03 21 08 73 23
19 FENWICK	Coudun	03 22 22 27 53
20 IPV	Seclin	03 20 32 68 12
21 JUNGHEINRICH	Lesquin	03 20 90 45 50
22 KONECRANES	Lens	03 91 84 70 60
23 LAM MANUTENTION	Solissons	03 23 72 43 79
24 LAVENDON LOCATION	Avelin	03 20 16 87 30
25 LEFEVRE MANUTENTION	Chamby	03 22 66 22 00
26 LENORMANT MANUTENTION	Amiens	03 22 66 21 00
27 LENORMANT MANUTENTION	Gauchy	03 23 65 53 53
28 LIFTEC	Santes	03 20 07 08 07
29 MULTI CHARIOTS	Orcies	03 20 64 12 12
30 NEO PAK' EUROPE	Phalempin	03 20 62 95 15
31 PHILIPPE MANUTENTION	Seclin	03 20 90 73 80
32 PICARDIE MANUTENTION SERVICE	Camon	03 22 54 98 10
33 SAIM LEASE	Lens	03 21 67 22 15
34 SAIMELEASE PICARDIE	Boves	03 22 35 06 85
35 SOFIMA TOYOTA	Arras	03 21 21 31 60
36 STYL FRANCE	Lesquin	03 20 82 29 80
37 TOYOTA MATERIAL HANDLING NORD-PICARDIE	Lesquin	03 20 82 21 67
38 UNICARRIERS NORD	Noyelles-Godault	03 21 18 60 90
39 VIVIER	Arras	03 21 24 04 00
40 VIVIER MANUTENTION	Sainte-Catherine	03 21 21 30 30
41 VIVIER MANUTENTION	Villeneuve-d'Ascq	03 20 16 36 01
42 VIVIER MANUTENTION	Sars-et-Rosières	03 27 21 01 32
43 VIVIER MANUTENTION	Amiens	03 21 21 30 30

CONTAINERS

1 BATILOC	Santes	03 20 50 87 67
2 CONTRUCTIONS BS	Herlies	03 20 49 83 33
3 DRAFL	Leers	03 20 89 43 21
4 GD CONTAINERS	Grande-Synthe	03 28 29 17 99
5 GOLIAT CONTAINERS	Bethune	03 66 72 08 72
6 GS INTERNATIONAL	Dunkerque	03 28 20 11 61
7 ISKANDER MARINE	Lille	03 59 05 19 74
8 LOCANET	Vitré-en-Artois	03 23 50 13 66
9 NORTOLE CONTENEURS ET SYSTÈMES	Saint-Amand-les-Eaux	03 27 21 69 90
10 PROGEO CONTAINERS	Loon-Plage	03 28 28 95 95

PALLETS, BOXES, ROLLS AND PACKAGING

1 ACTION PALETTE +	Carvin	09 60 23 09 98
2 ATELIER DE LA LAWE	Lestrem	03 21 02 14 42
3 BBA EMBALLAGES	Maubeuge	03 27 62 48 86
4 BURBAN PALETTES	Courtrai	03 21 20 90 62
5 CARTONNAGES GONDARDENNES	Wardequies	03 23 95 44 66
6 CENPAC	Wasquehal	0 825 014 015
7 CERCLEUROP	Jemmont	03 27 39 44 88
8 CHEP FRANCE	Templenmars	03 20 91 55 55
9 CONFESSITO PALETTES	Poix-de-Picardie	09 88 87 48
10 CORGIAT PALETTE	Anray	03 21 08 18 40
11 DYAD	Flerz-en-Escrebieux	03 27 86 96 30
12 DRAFL	Leers	03 20 89 43 21
13 DUPAL	Wavrin	03 20 58 20 07
14 ELITE	Tatinghem	03 21 38 10 40
15 ELVA	Caudry	03 74 11 14 13
16 ELYSEA	Marquette-lez-Lille	03 20 74 06 74
17 EMBAL INFOR	Glisy	03 22 34 03 13
18 ENGELS	Leers	03 20 73 87 40
19 EPALIA	Violaine	03 21 66 19 23
20 EPALIA	Perinchies	03 20 93 65 54
21 EPALIA	Hangest-en-Santerre	03 22 94 40 00
22 EPALIA	Chauny	03 23 37 03 70
23 ETABLISSEMENTS PRUVOT	Feuquières-en-Vimeu	03 22 33 31 55
24 EUROP STOCKS SERVICES	Douvrin	03 21 40 49 49
25 EUROPE BOIS	Chassemy	03 23 54 68 69
26 EXPACK	Marcq-en-Baroeul	0 820 200 745
27 FANDI EMBALLAGES	Carvin	03 91 83 23 20
28 FIBEM	Tourcoing	03 20 25 45 46
29 GESTPAL PICARDIE	Saint-Quentin	03 23 66 69 14
30 GPK PRODUCT	Roncq	03 21 07 83 70
31 GUFRROY	Violaines	03 20 29 23 67
32 HDF EMBALLAGES	Labourie	03 21 64 15 70
33 HONRÉ RECYCLÉRATION	Lomme	03 20 92 49 70
34 KALIBO	Plailly	03 44 63 40 00
35 LAUWERS EMBALLAGES	Hasnon	03 27 48 30 00
36 MANERG	Raismies	03 27 31 28 00
37 MANUBO INDUSTRIE	Halluin	03 20 28 10 10
38 MAXI PALETTES	Hallennes-les-Haubourdin	03 20 14 05 11
39 MICHEL DHOLLANDRE SARL	Féchain	03 27 84 91 65
40 NORD PAL	Wasquehal	06 99 81 17 69
41 NORD RECYCLAGE PALETTES	Fretbuth	03 60 85 20 25
42 ORIGAMI PACKAGING	Wavrin	06 50 65 05 01
43 PALEO	Nieppe	03 20 38 35 69
44 PALETTE ARTOIS SERVICE	Divion	03 91 84 01 01
45 PALETTES ECO SERVICES	Provillers	03 27 83 77 07
46 PGS NORD	Homblières	03 23 08 70 39
47 PGS PICARDIE	Villers-Bocage	03 22 44 60 40
48 PLASTI-BAC SARL	Wasquehal	03 20 24 32 88
49 PLASTIENVASE FRANCIA	Arras	03 21 23 68 11
50 ROTOM	Harnes	03 21 28 75 98
51 SCIÉRIE DE LA SELLE	Conty	03 22 41 20 15
52 SCIÉRIE DOUTRELAINT	Aire-sur-la-Lys	03 21 39 07 65
53 SEMM	Montlongny	03 44 54 21 75
54 SEYFERT EMBALL SAS	Libercourt	03 21 08 87 87
55 SIEP	Blendeques	03 21 93 99 10

AUTOMATISM AND CONVEYORS

1 ACTEMIUM	Avelin	03 20 62 25 40
2 ATECM	Socx	03 28 20 29 20
3 BARON GROUP	Rinxent	03 21 99 84 84
4 BRESCHARD	Wahagnies	03 28 16 11 12
5 BOUBLIE MORET	Saint-Quentin	03 23 06 12 00
6 CIUCH	Tourcoing	03 20 28 93 33
7 CONVOYNOT	Douai	06 67 68 86 26
8 CRAI PROFILS	Bethune	03 21 57 53 56
9 CRÉPIN MANUTENTION CONTINUE	Douai	03 27 91 24 88
10 ENTREPRISE LANTERNE CLAUDE	Saint-Léonard	03 21 80 31 72
11 ERIMEC MANUTENTION	Liancourt-Fosse	03 22 87 48 71
12 ERIMEC MANUTENTION	Comines	03 20 39 00 00
13 EXOTEC SOLUTIONS	Lille	09 72 58 56 34
14 L'EUROPEENNE D'EMBALLAGES	Roubaix	03 20 36 06 30
15 MAGNIER INDUSTRIES	Nesle	03 22 88 22 54
16 MANULOGIC	Armentières	03 20 35 18 89
17 MANUT SERVICES	Saint-Quentin	03 70 35 68 50
18 MAT-INDUS	Tourcoing	03 20 68 00 13
19 MÉCANIQUE SERVICES	Sin-Le-Noble	03 27 95 05 16
20 NEW MAT ALL MATT	Blendeques	03 21 88 82 86
21 PRIMAPLAST	Libercourt	03 21 08 16 86
22 SAVIME	La-Chapelle-d'Armentières	03 20 35 30 42
23 SCHONENBERGER FRANCE	Lesquin	03 20 87 66 96
24 SEMPERTRANS MAINTENANCE FRANCE	Annezin	03 21 01 63 70
25 SOCO SYSTEM	Raillencourt-Sainte-Olle	03 27 72 97 29
26 SOLAS HOLLAND	Sainte-Catherine	03 66 88 05 35
27 SYSTEC ENGINEERING	Frelinghien	03 20 50 83 52
28 TRANSITIC	Lesquin	03 20 87 66 96
29 TRANSITIC SYSTEMS	Lesquin	03 20 87 66 96
30 TURBÉ	Steenwerck	03 28 49 96 58
31 VENS	Courcelles-Les-Lens	03 21 69 05 80

INFORMATION SYSTEM

1 4 PLANET	Saint-Quentin	03 23 65 39 12
2 A-SIS	Tourcoing	03 20 11 35 35
3 ABCAM INFORMATIQUE	Le-Plessis-Bellieveu	03 44 60 50 00
4 ACTEOS	Roubaix	03 20 11 44 64
5 ARCHIPIELA	Villeneuve-d'Ascq	03 59 57 70 70
6 ATOS WORLDLINE	Seclin	03 20 60 79 79
7 BK SYSTEMES	Tourcoing	04 74 95 75 00
8 BUMP	Mouvaux	03 20 24 52 55
9 CC3j	Roncq	03 28 33 77 33
10 CEGID	Villeneuve-d'Ascq	08 11 88 48 88
11 CYLANDE	Roubaix	03 20 89 56 89
12 DATA PROCESSING CONSEIL / PING FLOW	Valenciennes	03 27 21 99 99
13 EDEN PME	Lille	09 72 43 11 99
14 EFFISYS	Roubaix	09 54 28 78 76
15 EMBISPHERE	Marcq-en-Baroeul	03 20 28 86 00
16 ES14	Dunkerque	03 28 61 38 60
17 EVERY SENS	Lomme	03 66 72 57 04
18 GENERIX	Villeneuve-d'Ascq	03 20 41 06 06
19 GEOFÉRENCE	Roubaix	03 61 97 68 39
20 GROUPE AFG	Marcq-en-Baroeul	03 20 98 40 43
21 HARDIS GROUP	Villeneuve-d'Ascq	03 28 33 45 20
22 IT2000	Villeneuve-d'Ascq	03 20 91 67 30
23 ITINSELL	Wasquehal	04 30 65 04 10
24 JALIX SERVICES	Crepy-en-Valois	03 62 61 38 60
25 MAPPING	Wasquehal	03 20 85 51 51
26 OPALEAN	Lille	03 66 72 98 72
27 ORACLE	Lille	03 20 67 76 76
28 PRODWARE	Douvrin	09 79